IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	Case No. 20-33948 (MI)
Fieldwood Energy III LLC, et al.,	§	
	§	Chapter 11
Post-Effective Date Debtors ¹ .	§	_
	§	Jointly Administered

STIPULATION AND AGREED ORDER EXTENDING RESPONSE DATE AND RESETTING HEARING DATE ON PLAN ADMINISTRATOR'S OBJECTION TO PROOFS OF CLAIM FILED BY XTO OFFSHORE INC., HHE ENERGY COMPANY, AND XH, LLC

[Relates to Dkt. No. 2842]

This stipulation and agreement (the "Stipulation") is entered into by and among (i) David Dunn, the plan administrator (the "Plan Administrator") appointed pursuant to the Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors [Docket No. 2016])²; and XTO Offshore Inc., HHE Energy Company, and XH, LLC (collectively, "XTO") regarding the Plan Administrator's Objection to Proofs of Claim of XTO Offshore Inc., HHE Energy Company, and XH, LLC [Docket No. 2842] (the "Objection"). The Parties hereby stipulate and agree as follows:

WHEREAS, on or about November 24, 2020, XTO timely filed Proof of Claim Number 666 (the "XTO Claim").

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III, LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtor), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to such terms in the Plan.

WHEREAS, the Plan Administrator filed his Objection on August 17, 2023, which included a response date of September 18, 2023 and an initial pre-trial hearing on October 2, 2023 at 10:30 am CT.

WHEREAS, the Parties filed a Stipulation and Agreed Order Extending Response Date and Resetting Hearing Date on Objection on September 12, 2023 [Docket No. 2878] ("Initial Stipulation"); which included a response date of October 20, 2023 and an initial pre-trial hearing on November 6, 2023 at 10:00 am CT.

WHEREAS, on September 12, 2023, the Court entered the order granting the Initial Stipulation [Docket No. 2882].

WHEREAS, the Parties filed a second Stipulation and Agreed Order Extending Response Date and Resetting Hearing Date on Objection on October 18, 2023 [Docket No. 2953] (the "Second Stipulation"); which included a response date of December 1, 2023 and an initial pre-trial hearing on January 24, 2024 at 9:00 am CT.

WHEREAS, on October 20, 2023, the Court entered the order granting the Second Stipulation [Docket No. 2955].

WHEREAS, the Parties filed a third Stipulation and Agreed Order Extending Response Date and Resetting Hearing Date on Objection on December 1, 2023 [Docket No. 2976] (the "Third Stipulation"); which included a response date of December 22, 2023 and retained an initial pre-trial hearing on January 24, 2024 at 9:00 am CT.

WHEREAS, on December 4, 2023, the Court entered the order granting the Third Stipulation [Docket No. 2977].

WHEREAS, the Parties filed a fourth Stipulation and Agreed Order Extending Response Date and Resetting Hearing Date on Objection on December 21, 2023 [Docket No. 3012] (the "Fourth

Stipulation"); which included a response date of January 10, 2024 and retained an initial pre-trial

hearing on January 24, 2024 at 9:00 am CT.

WHEREAS, on December 22, 2023, the Court entered the order granting the Fourth

Stipulation [Docket No. 3013].

WHEREAS, the Parties have agreed to enter into and jointly submit this Stipulation further

extending XTO's response date and resetting the date of the initial pre-trial hearing in connection

with the Objection.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. XTO's deadline to respond to the Objection is extended to and through March 7, 2024,

subject to further extensions based on the Parties' agreement.

2. The initial pre-trial hearing on the Objection is reset to March 21, 2024 at 1:30 p.m.,

or such later time as the Court directs.

IN WITNESS WHEREOF, this Stipulation has been executed and delivered as of the day

and year first written below.

IT IS SO ORDERED	
------------------	--

Dated:	
	-
	UNITED STATES BANKRUPTCY JUDGE
	MARVIN ISGUR

BOND ELLIS EPPICH SCHAFER JONES PORTER HEDGES LLP LLP

/s/_Aaron Guerrero

Ken Green

Texas Bar No. 24036677

Aaron Guerrero

Texas Bar No. 24050698

Bryan Prentice

Texas Bar No. 24099787

950 Echo Lane, Suite 120

Houston, Texas 77024

(713) 335-4990 telephone

(713) 335-4991 facsimile

Ken.green@bondsellis.com

Aaron.guerrero@bondsellis.com

Bryan.prentice@bondsellis.com

By: : <u>Aaron J. Power</u>

Aaron J. Power

Texas State Bar No. 24058058

1000 Main Street, 36th Floor

Houston, TX 77002

Telephone (713) 226-6000

Facsimile: (713) 226-6248

Email: apower@porterhedges.com

ATTORNEYS FOR XTO OFFSHORE INC., HHE ENERGY COMPANY, AND XH, LLC

ATTORNEYS FOR DAVID DUNN, PLAN ADMINISTRATOR FOR THE POST-EFFECTIVE DATE DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that on the 9th day of January, 2024 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Aaron J. Power
Aaron J. Power